### Test Script M&R/ CLARA/MOBILEAPP/CLIENTPORTAL/2024/001/0003

### Client Portal(001)/Initial Retainer(0003)

***General Information***

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| --- | --- | --- | --- |
| **Tester Details** | |  |  |
| **Name** | **User ID** | **Tested Environment** | **Tested Date** |
|  |  | Pre-Production |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| **Expected Results:**  Client Portal Quotation Created/updated/deleted Successfully | | | |

***Process***

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Process** | **Step #** | **Steps** | **Expected Results** | **Actual Results** | **Pass/Fail/**  **Not executed** |
| Login | 1 | Enter the Mobile Number and OTP received in mobile to login page | Should be able to Login successfully and open the landing page |  |  |
| Enter the E-Mail ID and OTP received in E-Mail to Login |
|  | 2 | Click the Initial Retainer icon and navigate to Initial Retainer page | Has to open the Initial Retainer page |  |  |
|  | 3 |  | Should display following fields Auto Populated in the Initial Retainer page |  |  |
|  | 4 |  | Matter No |  |  |
|  | 5 |  | Quote No |  |  |
|  | 6 |  | Date |  |  |
| 7 |  | Status |  |  |
|  | 8 |  | On clicking on  icon will open Invoice in a separate PDF. If no data available shows “No data found” |  |  |
|  | 9 |  | On clicking on  icon will open Payments Page in a separate page. If no data available shows “No data found” |  |  |

***Confirmation / Approval of Testing Results***

**Overall Testing Status:**

Pass and accepted

Passed with note \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Failed

**Comments:**

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**Approved by :** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Name :** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Date :** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_